

STUTMAN, TREISTER & GLATT, P.C.

Electronically filed on 1/31/07

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Counsel for the Official Committee Of Equity Security

Holders Of USA Capital First Trust Deed Fund, LLC

**UNITED STATES BANKRUPTCY COURT**

**DISTRICT OF NEVADA**

In re:	)	BK-S-06-10725-LBR
USA COMMERCIAL MORTGAGE COMPANY,	)	Chapter 11
Debtor.	)	

In re:	)	BK-S-06-10726-LBR
USA CAPITAL REALTY ADVISORS, LLC,	)	Chapter 11
Debtor.	)	

In re:	)	BK-S-06-10727-LBR
USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,	)	Chapter 11
Debtor.	)	

In re:	)	BK-S-06-10728-LBR
USA CAPITAL FIRST TRUST DEED FUND, LLC,	)	Chapter 11
Debtor.	)	

In re:	)	BK-S-06-10729-LBR
USA SECURITIES, LLC,	)	Chapter 11
Debtor.	)	

Affects

- |                                                                    |   |
|--------------------------------------------------------------------|---|
| <input type="checkbox"/> All Debtors                               | ) |
| <input type="checkbox"/> USA Commercial Mortgage Co.               | ) |
| <input type="checkbox"/> USA Securities, LLC                       | ) |
| <input type="checkbox"/> USA Capital Realty Advisors, LLC          | ) |
| <input type="checkbox"/> USA Capital Diversified Trust Deed        | ) |
| <input checked="" type="checkbox"/> USA First Trust Deed Fund, LLC | ) |

**NOTICE OF CHANGE IN GUIDELINE HOURLY RATES OF  
STUTMAN, TREISTER & GLATT**

1                   **PLEASE TAKE NOTICE** that Stutman, Treister & Glatt Professional  
2 Corporation, special bankruptcy counsel to the Official Committee of Equity Security Holders of  
3 USA Capital First Trust Deed Fund, LLC, has changed its guideline hourly rates, effective as of  
4 January 1, 2007, as follows:

5	Frank A. Merola	\$610
6	Eve H. Karasik	\$575
7	Christine M. Pajak	\$385
8	Andrew M. Parlen	\$325

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11                   Respectfully submitted this 31st day of January, 2007.

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13                   /s/ Christine M. Pajak

14 FRANK A. MEROLA (CA State Bar No. 136934),  
15 EVE H. KARASIK (CA State Bar No. 155356), and  
16 CHRISTINE M. PAJAK (CA State Bar No. 217173),  
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